

**NAGAKAWA GROUP
JOINT STOCK COMPANY**

**SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness**

No.: 17/2026/CV-NAG

Hanoi, March 05th, 2026

Re: the last registration day to exercise
the right to buy additional shares



NOTICE

(Regarding the last registration day to exercise the right to buy additional shares)

To: - Vietnam Securities Depository and Clearing Corporation

Name of Securities Registration Organization: Nagakawa Group Joint Stock Company

Trading name: Nagakawa Group Joint Stock Company

Head office: Xuan Thuong 1 residential group, Phuc Yen Ward, Phu Tho Province, Vietnam

Phone: (84-21) 1387 3568

Fax: (84-21) 1354 8020

We would like to announce to Vietnam Securities Depository and Clearing Corporation (VSDC) the last registration day to create a list of owners for the following securities:

Securities name: Shares of Nagakawa Group Joint Stock Company
Securities code: NAG
Securities type: Common shares
Par value: VND 10,000 per share
Trading platform: HNX

Last registration date: 17/04/2026

1. Reason and purpose

Exercise the right to buy shares.

2. Specific content

Exercise the right to buy shares.

- Expected number of shares to be issued: 19,310,116 shares
- Issue price: VND 10,000 per share
- Exercise ratio: 2:1 (shareholders owning 01 share are entitled to 01 right, 02 rights are entitled to buy 01 new share).
- Rounding method, handling method for fractional shares, handling method for

shares not fully purchased (if any):

- + Rounding method: The issuance ratio is 2:1. The number of shares each shareholder is allowed to purchase will be rounded down to the nearest unit.

For example: On the date of closing the list of shareholders to exercise the right, shareholder Nguyen Van A owns 135 shares. Then, shareholder Nguyen Van A will be entitled to buy newly issued shares corresponding to $135 \times 1/2 = 67.5$ shares, rounded down to 67 shares.

- + Plan for handling fractional shares, shares not fully subscribed:

Any odd-lot shares arising (if any) and shares that are not subscribed by existing shareholders or transferees of subscription rights may be offered for sale by the Board of Directors to other investors, provided that the offering terms are not more favorable than those offered to existing shareholders (including that the offering price must not be lower than the price offered to existing shareholders), in order to ensure full subscription of the offered shares.

The shares remaining unsubscribed by existing shareholders when offered to other investors pursuant to a decision of the Board of Directors shall be subject to a transfer restriction of one (01) year from the completion date of the offering.

The handling of the remaining shares not subscribed by existing shareholders shall comply with the provisions of Article 42 of Decree No. 155/2020/ND-CP dated 31 December 2020, and other conditions stipulated in Clause 2, Article 195 of the Law on Enterprises, as well as other relevant provisions of applicable laws.

In the event that the distribution period of the shares expires in accordance with applicable regulations (including any extension period, if any) and there are still shares remaining unsubscribed, such unsubscribed shares shall be cancelled and the Board of Directors shall issue a decision to terminate the offering, except in cases where the offering is underwritten in accordance with applicable regulations.

- Regulations on Transfer of Subscription Rights:

- + Transfer period of subscription rights: **From 23 April 2026 to 07 May 2026.**

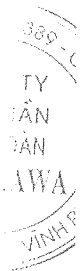
- + Subscription rights may be transferred once only; the transferee shall not be permitted to further transfer such rights to a third party. Subscription rights may be split for transfer to multiple investors subject to mutual agreement between the parties. The transfer of subscription rights to foreign investors must comply with the foreign ownership limits applicable to the Company. Shareholders of the Company who are foreign investors and economic organizations with foreign investors owning more than 50% of the charter capital at the time of closing the



shareholder list for exercising rights are only permitted to:

- (i) Exercise rights according to the approved capital increase plan;
 - (ii) And/or transfer the right to purchase (sell/buy) with other foreign investors and other economic organizations with foreign investors owning more than 50% of the charter capital in the offering to existing shareholders;
 - (iii) Sell the right to purchase to Vietnamese investors;
 - (iv) Not accept the transfer of the right to purchase from Vietnamese shareholders.
- Regulations on Subscription of Shares:
- + Subscription and payment period: **From 23 April 2026 to 13 May 2026..**
 - + Transfer restrictions:
 - Shares offered to the public are not subject to transfer restrictions.
 - Fractional shares arising from rounding and shares that existing shareholders are entitled to subscribe but decline to subscribe, which are subsequently offered to other investors, shall be restricted from transfer for one (01) year from the completion date of the offering in accordance with Clause 2, Article 42 of Decree No. 155/2020/ND-CP dated 31 December 2020, except for shares purchased under an underwriting agreement (if any).
- Place of Implementation:
- + For shareholders whose securities have been deposited: Procedures for transfer of subscription rights, subscription registration, and payment for shares shall be conducted at the Depository Members where the shareholders maintain their securities accounts.
 - + For shareholders whose securities have not been deposited: Procedures for transfer of subscription rights, subscription registration, and payment for shares shall be conducted at the **Office of Nagakawa Group Joint Stock Company – Hanoi Branch** (*Address: 3rd Floor, Gold Tower Building, No. 275 Nguyen Trai Street, Khuong Dinh Ward, Hanoi, Vietnam*).
- Information on Escrow Account for Share Subscription:
- + Account name: **NAGAKAWA GROUP JOINT STOCK COMPANY**
 - + Account number: **111602719666**
 - + Bank: **Vietnam Joint Stock Commercial Bank for Industry and Trade (VietinBank) – Thanh An Branch**

We kindly request VSDC to prepare and send to our Company the list of



securities holders as of the above-mentioned record date via the VSDC electronic communication portal.

**LEGAL REPRESENTATIVE
GENERAL DIRECTOR**

Recipients:

- As above;
- Hanoi Stock Exchange (HNX);
- Archived: Administration Office,
Board of Directors Office.

(signed)

Nguyen Thi Huyen Thuong

*** Attachments:**

- *Resolution No. 02/2025/NQ-DHDCD-NAG dated 22 August 2025 of the Extraordinary General Meeting of Shareholders of Nagakawa Group Joint Stock Company;*
- *Copy of the Certificate of Registration for Additional Public Share Offering issued by the State Securities Commission of Vietnam;*
- *Copy of the Prospectus approved by the State Securities Commission of Vietnam;*
- *Resolution of the Board of Directors No. 519/HDQT/NQ-NAG dated 05 March 2026 regarding the record date for shareholders to implement the additional public share offering;*
- *Copy of documents evidencing disclosure of information on the record date for exercising rights of existing shareholders at least 10 days prior to the record date.*

